# #Building, Civil engineering & concrete sector



PARIS 24-27 APRIL 2024

Sustainable construction solutions & technology exhibition

## The Building, Civil Engineering & Concrete sector hub at INTERMAT 2024 includes:

- Accessories, components, parts for buildings
- Formwork, scaffolding and shoring
- Site machinery and tools
- Facilities and machinery for the production of concrete and pre-cast concrete (WOC Europe)
- Materials for building and construction
- Materials for concrete (WOC Europe)
- Equipment and machinery for special and decorative concrete (WOC Europe)
- Equipment, delivery and laying of ready-mixed concrete (WOC Europe)
- Equipment and machinery for road infrastructure
- Machinery and equipment for the materials industry
- Boring, drilling, special foundations, trenching machines
- Engineering for roads, minerals and foundations







### #buildings

France 2021

**427,000** companies

1,756,400 workers

Of which 1,245,000 employees 108,000 FTE temporary workers 403,400 tradesmen

#### €149 Bn excl. VAT of building works

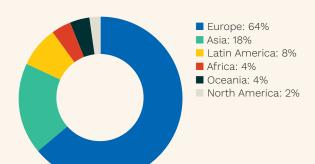
Of which €68 Bn in new build €81 Bn in renovation and maintenance

The buildings sector in the economy is equivalent to **50%** of industry

Source FFB

#### **Business on foreign markets**

#### Breakdown by geographical zone



Source FFB, 2020 data

#### 3 million

companies

#### 42 million

workers

#### 13 million

employees (+3.8% vs. 2020)

Total gross added value for construction:

€677 Bn

Source EU 27, FIEC 2021 figures

#### #concrete

France 2020

722

production sites

€2.8 Bn sales excl. VAT

20 million

tonnes of concrete products in sales (xerfi)

19,200 direct jobs

Source FIB

Europe 2022

#### 345.6 million

cubic metres of ready-mixed concrete in Europe 2021 (statista)

€28 Bn

550 000

employees (CEMBUREAU)

#### **Outlook for growth in global** cement production:

(in billions of tonnes)



#### **Trends**

The size of the global pre-cast concrete market is set to grow to

**USD 198.9 Bn** 

in 2027

The compound annual growth rate will be

6.6%

between 2022 and 2027